

Investor Conference

1Q, 2023

May 31, 2023



Agenda

Financial Report

Iris Chen,
Director

Business Outlook

Jeff Chou,
CFO

Q&A



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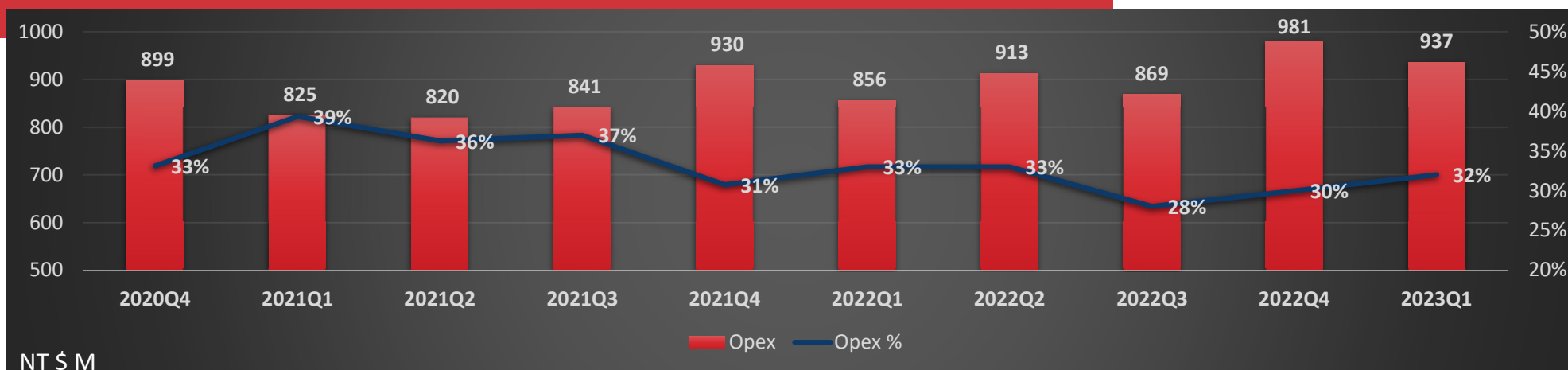
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合併綜合損益表

單位：新台幣百萬元，惟每股盈餘為元

	2022		2021		YoY	1Q'23		1Q'22		YoY
	金額	%	金額	%	%	金額	%	金額	%	%
銷貨收入淨額	11,718	100	9,673	100	21	2,879	100	2,581	100	12
銷貨成本	7,465	64	6,117	63	22	1,798	63	1,724	67	4
未實現銷貨損益	-1	-	-1	-	91	-3	-	0	-	-
銷貨毛利	4,252	36	3,555	37	20	1,078	37	857	33	26
營業費用	3,636	31	3,417	36	6	937	32	856	33	9
營業淨利	616	5	138	1	345	141	5	1	-	10,702
營業外收入及支出	354	3	64	1	449	-8	-1	75	3	由正轉負
稅前淨利	970	8	203	2	378	133	4	77	3	73
本期淨利	805	7	119	1	577	74	2	51	2	45
淨利歸屬於：										0
本公司業主	-	-	-	-	-	82	3	51	2	61
每股盈餘(NT\$)	3.71		0.55		575	0.38		0.23		65

營業費用-部門別



單位：新台幣百萬元

	2022		2021		YoY	1Q'23		1Q'22		YoY
	金額	%	金額	%	%	金額	%	金額	%	%
推銷費用	1,020	9	959	10	6	257	9	235	9	9
管理費用	1,061	9	936	10	13	277	9	214	8	29
研究費用	1,544	13	1,521	16	2	404	14	405	16	0
減損	11		1			-1		2	-	-
營業費用	3,636	32	3,417	36	6	937	32	856	33	9

合併資產負債表

單位：新台幣百萬元

	2023.03.31	2022.12.31	2022.03.31
現金及金融資產	2,260	2,017	1,071
應收款項	1,977	2,177	2,207
存貨	4,219	3,747	4,164
不動產、廠房及設備	4,239	4,224	4,224
應付款項	2,074	1,563	2,061
短期銀行借款	1,524	1,266	2,337
長期銀行借款	3,220	3,396	3,192
負債總額	8,935	7,924	8,784
權益總額	5,197	5,672	4,532
資產總額	14,131	13,596	13,316

應收帳款週轉天數	66	71	82
存貨週轉天數	202	182	208
應付帳款週轉天數	92	87	107
現金轉換循環天數	176	167	182
負債佔資產比率	63%	58%	66%
股東權益報酬率	5%	16%	5%
每股淨值	24	26	21

合併現金流量表

單位：新台幣百萬元

	2022	2021	YoY(\$)	2023.03.31	2022.03.31	YoY(\$)
營業活動之淨現金流入	932	-1,169	2,101	283	-88	371
稅前淨利	970	203	767	133	77	56
折舊及攤銷	320	313	7	84	79	5
營運資產及負債淨變動	-34	-1,758	1,724	23	-265	287
應收帳款	194	-407	600	201	263	-61
存貨	-115	-1,945	1,830	-511	-487	-24
應付帳款	-477	711	-1,189	513	17	496
投資活動之淨現金流入(出)	197	-3,343	3,540	-104	-189	85
以公允價值計量的金融資產	0	90	-90	0	0	0
按攤銷後成本衡量之金融資產	-27	-5	-22	9	0	9
採用權益法之投資	-100	0	-100	0	-100	100
存出保證金	0	14	-13	-2	-6	4
資本支出-物業、廠房	521	-3,247	3,767	-3	-3	0
資本支出-設備、軟體	-198	-182	-16	-108	-80	-27
籌資活動之淨現金流出	-545	3,852	-4,396	66	21	45
銀行借款淨變動	-850	4,127	-4,977	74	28	46
租賃本金償還	-32	-58	26	-9	-7	-2
現金分紅	-65	-217	152	0	0	0
非控股權益變動	403	0	403	0	0	0
匯率變動影響數	112	-41	153	-1	30	-31
現金及約當現金淨增加(減少)數	696	-701	1,397	243	-227	470

Thank you

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