

Investor Conference

3Q, 2022

Dec 27, 2022



Agenda

Financial Report

Iris Chen,
Director

Business Outlook

Jeff Chou,
CFO

Q&A



DISCLAIMER

Information in this document is confidential and is subject to legal privilege. This document includes ADLINK Technology Inc., (“ADLINK”) products. No license is expressed or implied, by estoppel or otherwise, and no intellectual property rights are granted in this document. ADLINK reserves all rights to make changes, at any time, to any of the information, specification, products and product descriptions without notice. Any products, dates, and drawings are preliminary and based on current expectations, and are subject to change without notice. ADLINK accepts no liability for the consequences of any actions taken on the basis of the information provided in this document. ADLINK disclaims any expressed or implied warranty as to the use of the information acquired in this document.

This document shall be viewed by the intended recipient(s) only, and shall not be reproduced, distributed, published, shared or exchanged by or between any other parties without the prior written consent of ADLINK.

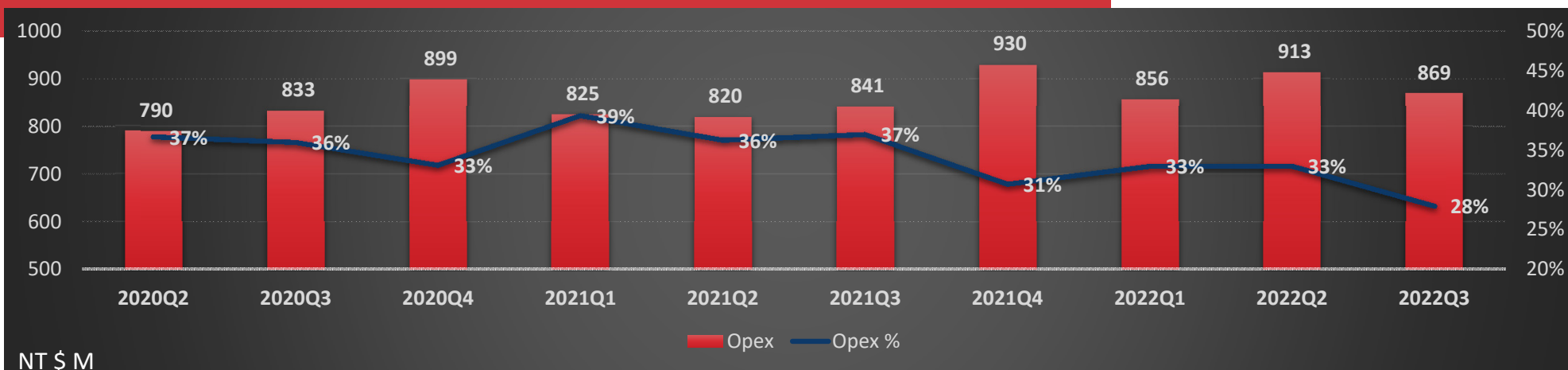
All ADLINK Technology, Inc. products are manufactured or assembled at the ADLINK owned and operated facilities in Taiwan, China, Germany and the United States. ADLINK Technology, Inc., is not owned, directed, or subsidized by the People’s Republic of China. ADLINK and ADLINK logos are trademarks of ADLINK Technology, Inc., in the US and other countries. All product and company names are trademarked [™] or registered [®] trademarks of their respective holders.

合併綜合損益表

單位：新台幣百萬元，惟每股盈餘為元

	3Q'22		3Q'21		YoY	1~3Q'22		1~3Q'21		YoY
	金額	%	金額	%	%	金額	%	金額	%	%
銷貨收入淨額	3,061	100	2,292	100	34	8,431	100	6,649	100	27
銷貨成本	1,935	63	1,489	65	30	5,353	64	4,173	63	28
銷貨毛利	1,126	37	802	35	40	3,077	36	2,475	37	24
營業費用	869	28	842	37	3	2,637	31	2,487	37	6
營業淨利	257	8	(39)	(2)	754	440	5	(12)	1	3,887
營業外收入及支出	37	1	8	1	338	419	5	54	1	680
稅前淨利	294	10	(31)	(1)	1,055	859	10	42	1	1,937
本期淨利	232	8	(51)	(2)	550	721	8	17	0	4,021
每股盈餘(NT\$)	1.06		(0.24)		542	3.31		0.08		4,038

營業費用-部門別



單位：新台幣百萬元

	3Q'22		2Q'22		1Q'22		1~3Q'22		1~3Q'21		YoY
	金額	%	金額	%	金額	%	金額	%	金額	%	%
推銷費用	273	9	258	9	235	9	766	9	696	10	10
管理費用	238	8	271	10	214	8	724	9	669	10	8
研究費用	358	12	380	14	405	16	1,142	14	1,122	17	2
營業費用	869	28	913	33	856	33	2,637	31	2,487	37	6

合併資產負債表

單位：新台幣百萬元

	2022.09.30	2021.12.31	2021.9.30
現金及金融資產	1,634	1,298	1,096
應收款項	2,293	2,405	1,926
存貨	4,433	3,713	3,764
不動產、廠房及設備	4,264	4,228	4,221
應付款項	2,175	2,002	2,516
銀行借款	5,267	5,468	4,552
負債總額	8,978	8,760	8,394
權益總額	5,227	4,420	4,298
資產總額	14,205	13,180	12,692

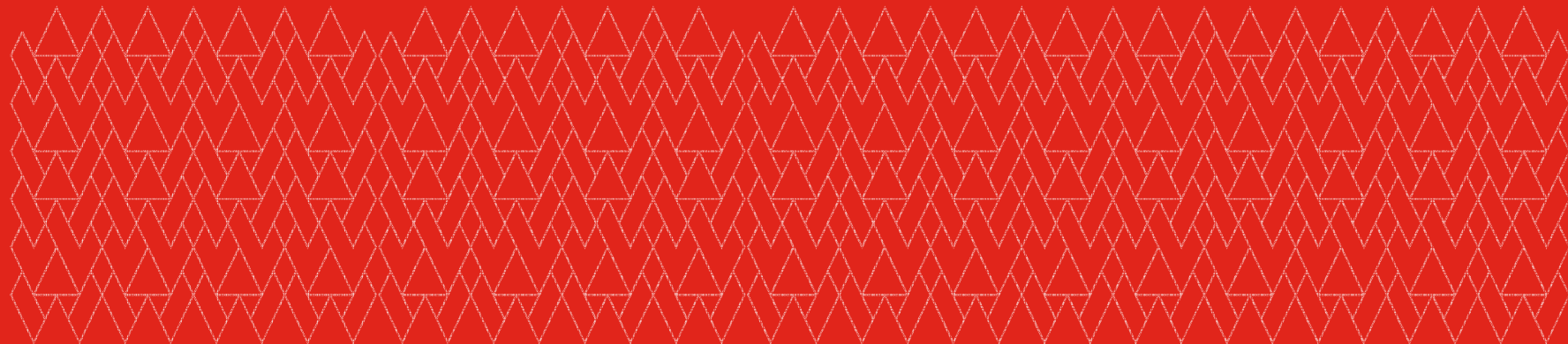
應收帳款週轉天數	76	84	82
存貨週轉天數	208	165	184
應付帳款週轉天數	107	99	125
現金轉換循環天數	178	151	140
每股淨值	24	20	20

合併現金流量表

單位：新台幣百萬元

	2022.09.30	2021.9.30	YoY(\$)
營業活動之淨現金流入	350	-554	904
稅前淨利	859	42	817
折舊及攤銷	239	222	17
營運資產及負債淨變動	-426	-883	456
應收帳款	188	82	107
存貨	-804	-1,987	1,183
應付帳款	52	1,223	-1,172
投資活動之淨現金流入(出)	164	-3,253	3,417
處分投資性不動產價款	548	0	548
按攤銷後成本衡量之金融資產	-94	-5	-89
採用權益法之投資	-100	0	-100
資本支出淨變動	-193	-3,346	3,153
籌資活動之淨現金流出	-318	2,937	-3,256
銀行借款淨變動	-230	3,197	-3,427
發放現金股利	-65	-217	152
租賃本金償還	-23	-42	19
匯率變動影響數	142	-34	176
現金及約當現金淨增加(減少)數	338	-903	1,241

Thank you



ADLINK Technology, Inc.

No. 66, Huaya 1st Rd., Guishan Dist.,
Taoyuan City 333411, Taiwan

Tel: +886-3-216-5088
Fax: +886-3-328-5706



www.adlinktech.com