

Investor Conference

3Q, 2022

Dec 27, 2022



Agenda

Financial Report

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Director

Business Outlook

Jeff Chou,
CFO

Q&A



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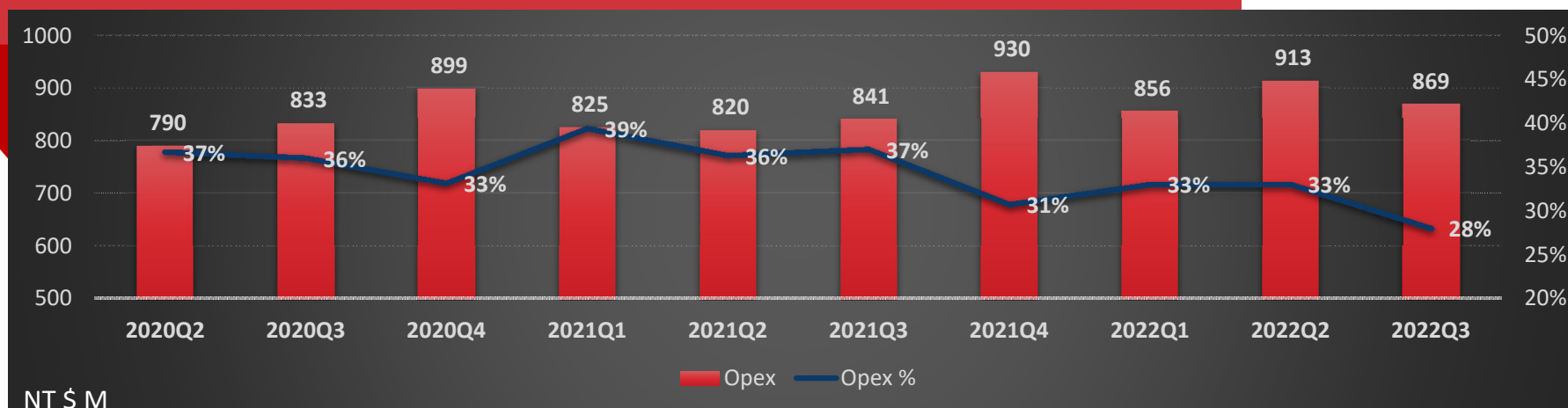
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Statement of Comprehensive Income

Amount : NT\$ Million

	3Q'22		3Q'21		YoY	1~3Q'22		1~3Q'21		YoY
	Amount	%	Amount	%	%	Amount	%	Amount	%	%
Net Sales	3,061	100	2,292	100	34	8,431	100	6,649	100	27
COGS	1,935	63	1,489	65	30	5,353	64	4,173	63	28
Gross Profit	1,126	37	802	35	40	3,077	36	2,475	37	24
Operating Expenses	869	28	842	37	3	2,637	31	2,487	37	6
Operating Income	257	8	(39)	(2)	754	440	5	(12)	1	3,887
Other Income/Expenses	37	1	8	1	338	419	5	54	1	680
Income Before Tax	294	10	(31)	(1)	1,055	859	10	42	1	1,937
Net Income	232	8	(51)	(2)	550	721	8	17	0	4,021
Basic EPS(NT\$)	1.06		(0.24)		542	3.31		0.08		4,038

Detail of Operating Expense



Amount : NT\$ Million

	3Q'22		2Q'22		1Q'22		1~3Q'22		1~3Q'21		YoY
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	%
Sales	273	9	258	9	235	9	766	9	696	10	10
Admin	238	8	271	10	214	8	724	9	669	10	8
R&D	358	12	380	14	405	16	1,142	14	1,122	17	2
Operating Expenses	869	28	913	33	856	33	2,637	31	2,487	37	6

Consolidated Balance Sheet Highlights

<i>Amount : NT\$ Million</i>	<u>2022.09.30</u>	<u>2021.12.31</u>	<u>2021.9.30</u>
Cash & Financial asset	1,634	1,298	1,096
AR	2,293	2,405	1,926
Inventory	4,433	3,713	3,764
Property, plant and equipment	4,264	4,228	4,221
AP	2,175	2,002	2,516
Loan	5,267	5,468	4,552
Short-term loan	1,881	2,782	2,418
Long-term loan	3,386	2,687	2,134
Liability	8,978	8,760	8,394
Equity	5,227	4,420	4,298
Total Assets	14,205	13,180	12,692

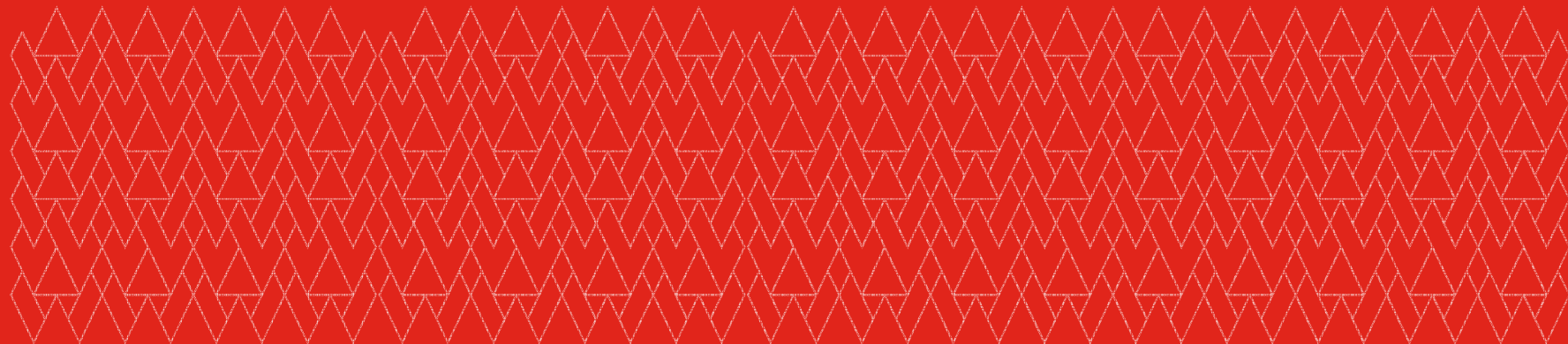
Days of Sales Outstanding (DSO)	76	84	82
Days of Inventory at hand (DOH)	208	165	184
Days of Payable Outstanding (DPO)	107	99	125
Cash Conversion Cycle (CCC)	178	151	140
BV/per share	24	20	20

Consolidated Cash Flows Highlights

	2022.09.30	2021.9.30	YoY(\$)
From Operating Activities	350	-554	904
Income before Tax	859	42	817
Depreciation & Amortization	239	222	17
Changes in operating assets and liabilities	-426	-883	456
AR	188	82	107
Inventory	-804	-1,987	1,183
AP	52	1,223	-1,172
From Investing Activities	164	-3,253	3,417
Disposal investment property	548	0	548
Financial assets at amortization cost	-94	-5	-89
Investments accounted for using the equity method	-100	0	-100
Capital Expenditures	-193	-3,346	3,153
From Financing Activities	-318	2,937	-3,256
Net Change in Debt	-230	3,197	-3,427
Cash dividends	-65	-217	152
Repayment of the principal portion of lease liabilities	-23	-42	19
Exchange Rate Influence	142	-34	176
Net Change in Cash	338	-903	1,241

Q & A

Thank you



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