ADLINK
LEADING EDGE COMPUTING

Investor Conference

1HY, 2022

Aug 2, 2022

Agenda

Financial Report

Iris Chen,

Director

Business Outlook

Jeff Chou,

CFO

Q&A

ADLINK

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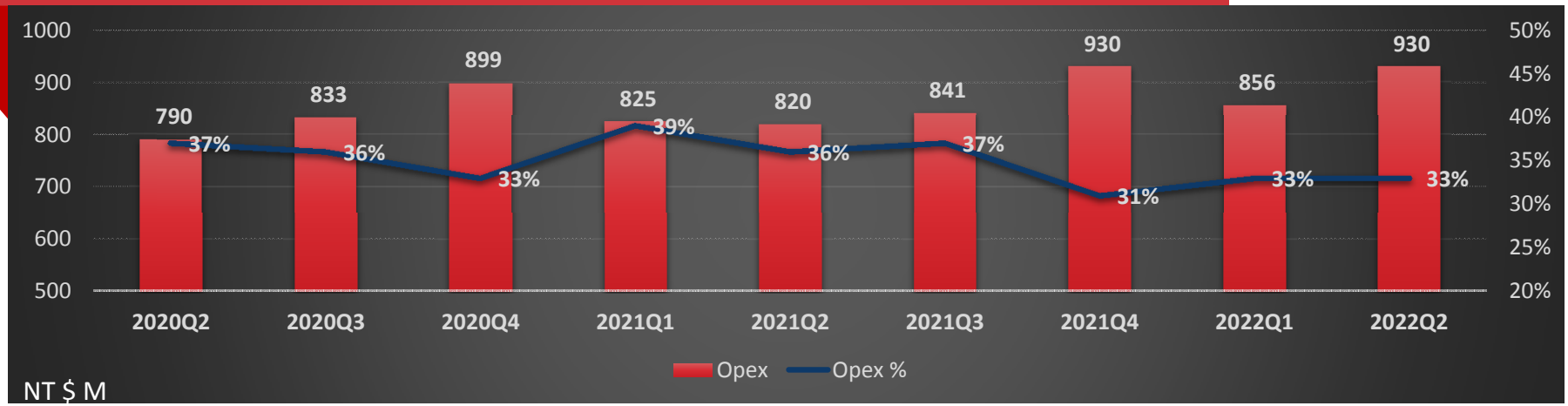
合併綜合損益表

單位：新台幣百萬元，惟每股盈餘為元

	2Q'22		1Q'22		QoQ	1H'22		1H'21		YoY
	金額	%	金額	%	%	金額	%	金額	%	%
銷貨收入淨額	**2,788**	**100**	**2,581**	**100**	8	**5,369**	**100**	**4,357**	**100**	23
銷貨成本	1,694	61	1,724	67	-2	3,419	64	2,683	61	27
銷貨毛利	**1,094**	**39**	**857**	**33**	28	**1,950**	**36**	**1,673**	**39**	17
營業費用	930	33	856	33	9	1,786	33	1,645	38	9
營業淨利	**163**	**6**	**1**	**0**	12390	**165**	**3**	**28**	**1**	486
營業外收入及支出	325	12	75	3	331	400	7	45	1	782
稅前淨利	**488**	**18**	**77**	**2**	537	**564**	**10**	**73**	**2**	669
本期淨利	**438**	**16**	**51**	**2**	765	**489**	**9**	**69**	**2**	609
每股盈餘(NT$)	**2.02**		**0.23**		778	**2.25**		**0.32**		603

營業費用-部門別



單位：新台幣百萬元

	2Q'22		1Q'22		QoQ	1H'22		1H'21		YoY
	金額	%	金額	%	%	金額	%	金額	%	%
推銷費用	268	9	235	9	14	503	9	474	11	6
管理費用	279	10	214	8	30	493	9	439	10	12
研究費用	380	14	405	16	-6	785	15	733	17	7
營業費用	**930**	**33**	**856**	**33**	**9**	**1,786**	**33**	**1,645**	**38**	**9**

合併資產負債表

單位：新台幣百萬元	2022.06.30	2021.12.31	2021.6.30
現金及金融資產	1,359	1,298	1,016
應收款項	2,349	2,405	1,889
存貨	4,310	3,713	2,916
不動產、廠房及設備	4,465	4,671	4,519
應付款項	2,073	2,002	2,298
銀行借款	5,341	5,468	3,533
負債總額	**8,822**	**8,760**	**7,055**
權益總額	**4,931**	**4,420**	**4,558**
資產總額	**13,753**	**13,180**	**11,613**

應收帳款週轉天數	81	84	83
存貨週轉天數	214	165	162
應付帳款週轉天數	109	99	123
現金轉換循環天數	186	151	122
每股淨值	23	20	21

合併現金流量表

單位：新台幣百萬元

	2022.06.30	2021.6.30	YoY($)
營業活動之淨現金流入	**-160**	**10**	**-170**
稅前淨利	565	73	492
折舊及攤銷	158	142	17
營運資產及負債淨變動	-545	-212	-333
應收帳款	87	132	-46
存貨	-647	-1,144	497
應付帳款	13	1,008	-995
投資活動之淨現金流入(出)	**274**	**-3,089**	**3363**
按公允價值衡量資產	0	90	-90
按攤銷後成本衡量之金融資產	-62	-5	-57
採用權益法之投資	-100	0	-100
資本支出淨變動	435	-3,178	3612
籌資活動之淨現金流出	**-167**	**2,122**	**-2289**
銀行借款淨變動	-151	2,155	-2306
債務淨變動	-16	-33	17
匯率變動影響數	52	-27	79
現金及約當現金淨增加(減少)數	**-1**	**-983**	**982**

Thank you

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