Agenda

Financial Report
Diana Chen,
Coordinator

Business Outlook
Jeff Chou,
CFO

Q&A
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### Statement of Comprehensive Income

**Amount : NT$ Million**

<table>
<thead>
<tr>
<th></th>
<th>2Q'21</th>
<th>1Q'21</th>
<th>QoQ</th>
<th>1H'21</th>
<th>1H'20</th>
<th>YoY</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Amount</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net Sales</td>
<td>2,259</td>
<td>100</td>
<td>2,097</td>
<td>100</td>
<td>8</td>
<td>4,357</td>
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<tr>
<td>COGS</td>
<td>1,456</td>
<td>65</td>
<td>1,227</td>
<td>59</td>
<td>19</td>
<td>2,683</td>
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<tr>
<td>Gross Profit</td>
<td>803</td>
<td>35</td>
<td>870</td>
<td>41</td>
<td>-8</td>
<td>1,674</td>
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<tr>
<td>Operating Expenses</td>
<td>820</td>
<td>36</td>
<td>826</td>
<td>39</td>
<td>-1</td>
<td>1,645</td>
</tr>
<tr>
<td>Operating Income</td>
<td>-16</td>
<td>-1</td>
<td>44</td>
<td>2</td>
<td>-137</td>
<td>29</td>
</tr>
<tr>
<td>Other Income/Expenses</td>
<td>75</td>
<td>4</td>
<td>-30</td>
<td>-1</td>
<td>45</td>
<td>1</td>
</tr>
<tr>
<td>Income Before Tax</td>
<td>59</td>
<td>3</td>
<td>15</td>
<td>0</td>
<td>299</td>
<td>74</td>
</tr>
<tr>
<td>Net Income</td>
<td>67</td>
<td>3</td>
<td>2</td>
<td>0</td>
<td>2980</td>
<td>69</td>
</tr>
<tr>
<td>Basic EPS(NT$)</td>
<td>0.31</td>
<td>0.01</td>
<td></td>
<td>3000</td>
<td>0.32</td>
<td>0.53</td>
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</table>
Detail of Operating Expense

<table>
<thead>
<tr>
<th></th>
<th>2Q'21</th>
<th>1Q'21</th>
<th>YoY</th>
<th>1H'21</th>
<th>1H'20</th>
<th>YoY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>240</td>
<td>234</td>
<td>3</td>
<td>474</td>
<td>517</td>
<td>-8</td>
</tr>
<tr>
<td>Admin</td>
<td>215</td>
<td>224</td>
<td>-4</td>
<td>439</td>
<td>384</td>
<td>14</td>
</tr>
<tr>
<td>R&amp;D</td>
<td>365</td>
<td>368</td>
<td>-1</td>
<td>733</td>
<td>702</td>
<td>4</td>
</tr>
<tr>
<td>Operating Expenses</td>
<td>820</td>
<td>826</td>
<td>-1</td>
<td>1,645</td>
<td>1,607</td>
<td>2</td>
</tr>
</tbody>
</table>
## Consolidated Balance Sheet Highlights

<table>
<thead>
<tr>
<th></th>
<th>Amount : NT$ Million</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash &amp; Financial asset</td>
<td>1,016</td>
<td>2,100</td>
<td>2,425</td>
<td></td>
</tr>
<tr>
<td>AR</td>
<td>1,889</td>
<td>2,067</td>
<td>1,667</td>
<td></td>
</tr>
<tr>
<td>Inventory</td>
<td>2,916</td>
<td>1,833</td>
<td>2,190</td>
<td></td>
</tr>
<tr>
<td>Property, plant and equipment</td>
<td>4,267</td>
<td>1,168</td>
<td>1,034</td>
<td></td>
</tr>
<tr>
<td>AP</td>
<td>2,298</td>
<td>1,311</td>
<td>1,451</td>
<td></td>
</tr>
<tr>
<td>Loan</td>
<td>3,533</td>
<td>1,472</td>
<td>976</td>
<td></td>
</tr>
<tr>
<td>Liability</td>
<td>7,055</td>
<td>4,226</td>
<td>4,114</td>
<td></td>
</tr>
<tr>
<td>Equity</td>
<td>4,558</td>
<td>4,516</td>
<td>4,420</td>
<td></td>
</tr>
<tr>
<td>Total Assets</td>
<td>11,613</td>
<td>8,742</td>
<td>8,534</td>
<td></td>
</tr>
<tr>
<td>Days of Sales Outstanding</td>
<td>82.9</td>
<td>77.4</td>
<td>72.6</td>
<td></td>
</tr>
<tr>
<td>Days of Inventory at hand</td>
<td>161.5</td>
<td>120.2</td>
<td>136.5</td>
<td></td>
</tr>
<tr>
<td>Days of Payable Outstanding</td>
<td>122.7</td>
<td>82.1</td>
<td>89.9</td>
<td></td>
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<tr>
<td>Cash Conversion Cycle</td>
<td>121.7</td>
<td>115.5</td>
<td>119.3</td>
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</tbody>
</table>
## Consolidated Cash Flows Highlights

<table>
<thead>
<tr>
<th></th>
<th>2021.6.30</th>
<th>2020.6.30</th>
<th>YoY($)</th>
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</thead>
<tbody>
<tr>
<td><strong>From Operating Activities</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Income before Tax</td>
<td>10</td>
<td>308</td>
<td>-298</td>
</tr>
<tr>
<td>Depreciation &amp; Amortization</td>
<td>142</td>
<td>168</td>
<td>-27</td>
</tr>
<tr>
<td>Net Charge in Working Capital</td>
<td>-212</td>
<td>-46</td>
<td>-166</td>
</tr>
<tr>
<td>AR</td>
<td>132</td>
<td>323</td>
<td>-191</td>
</tr>
<tr>
<td>Inventory</td>
<td>-1,144</td>
<td>-215</td>
<td>-929</td>
</tr>
<tr>
<td>AP</td>
<td>1,008</td>
<td>159</td>
<td>849</td>
</tr>
<tr>
<td><strong>From Investing Activities</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Financial asset at fair value</td>
<td>-3,089</td>
<td>-66</td>
<td>-3022</td>
</tr>
<tr>
<td>Capital Expenditures</td>
<td>-3,178</td>
<td>-57</td>
<td>-3120</td>
</tr>
<tr>
<td><strong>From Financing Activities</strong></td>
<td>2,122</td>
<td>183</td>
<td>1940</td>
</tr>
<tr>
<td>lease liabilities repayment of principal</td>
<td>-33</td>
<td>-51</td>
<td>19</td>
</tr>
<tr>
<td>Net Change in Debt</td>
<td>2,155</td>
<td>234</td>
<td>1921</td>
</tr>
<tr>
<td>Exchange Rate Influence</td>
<td>-27</td>
<td>-22</td>
<td>-5</td>
</tr>
<tr>
<td><strong>Net Change in Cash</strong></td>
<td>-983</td>
<td>403</td>
<td>-1386</td>
</tr>
</tbody>
</table>
Business Outlook

Jeff Chou, CFO
1~7/2021 Geographic Footprint & Claimed New DW

North America 32%
EMEA 18%
China 21%
APAC 27%

IST Sales 2%

Amount: NT$ Million

RBU | YTD claimed DW
---|---
AATI | 4
EMEA | 12.75
CHN | 8
APAC | 17.5

YTD'20 YTD'21
-12% -5% -26% 31% 4%
1~7/2021  Sales breakdown by product

- **Embedded Platforms & Modules Business Unit**
  - EPM 48%
  - YOY -8%

- **IoT Solutions & Technology Business Unit**
  - IST 26%
  - YOY 47%

- **Networking, Communication & Public Sector Business Unit**
  - NCP 24%
  - YOY -32%
Thank you