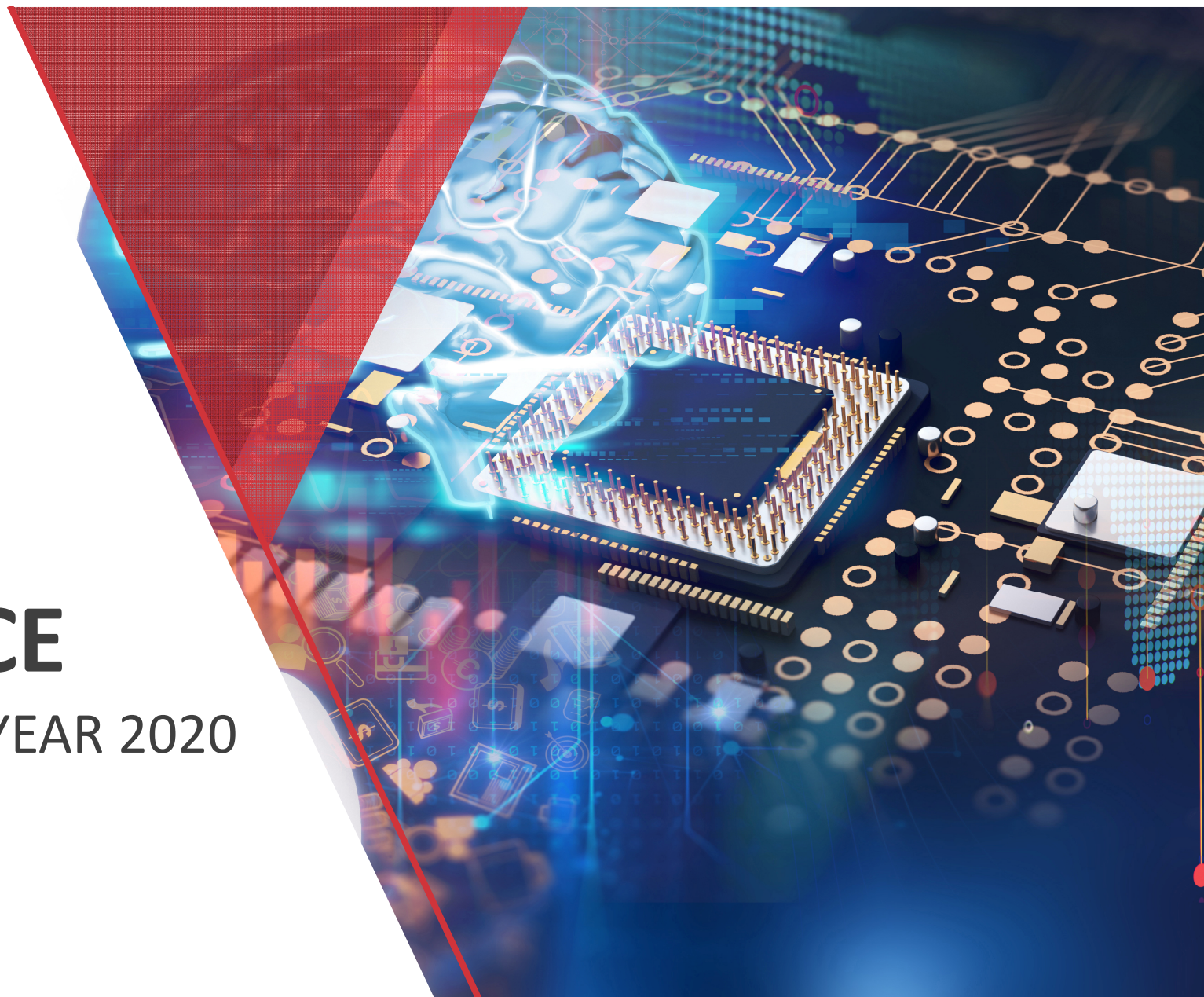




INVESTOR CONFERENCE

THE FIRST HALF OF YEAR 2020

August 6, 2020



Agenda

Financial Report

Iris Chen,
Finance Director

Business Outlook

Jeff Chou,
CFO

Q&A



Disclaimer

These presentations and discussions contain certain forward-looking statements with respect to the results of operation, financial condition and current expectation about future events. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future.

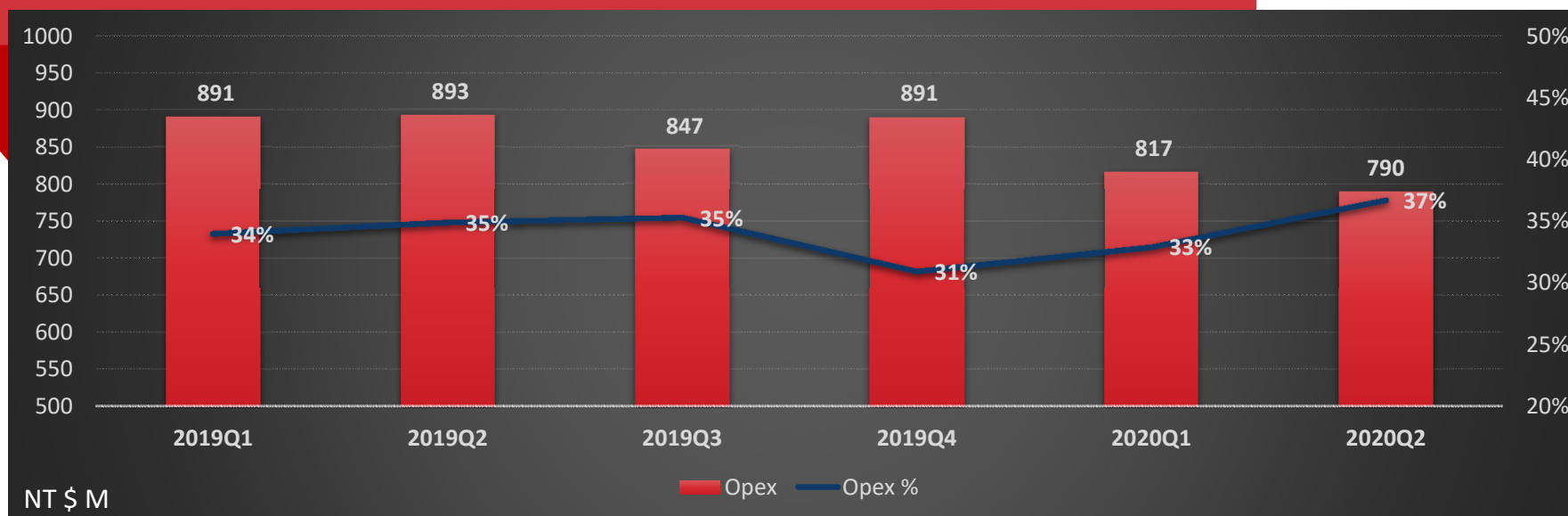
We undertake no obligation to publicly update or revise any forward looking statements whether as a result of new information, future events or otherwise. The actual result could differ materially from those anticipated in these forward looking statements.

合併綜合損益表

金額：新台幣 百萬

	1H'20		1H'19		YoY	2Q'20		1Q'20		QoQ
	金額	%	金額	%	%	金額	%	金額	%	%
營業收入	4,633	100	5,221	100	-11.3	2,153	100	2,480	100	-13.2
營業成本	2,800	60	3,109	60	-9.9	1,296	60	1,504	61	-13.8
營業毛利	1,832	40	2,112	40	-13.2	856	40	976	39	-12.3
營業費用	1,607	35	1,784	34	-10.0	790	37	817	33	-3.2
營業淨利	226	5	328	6	-31.2	66	3	159	6	-58.6
營業外收入及支出	-31	-1	-23	0		-11	-1	-20	-1	
稅前淨利	195	4	305	6	-36.1	55	2	140	5	-60.7
本期淨利	113	3	223	4	-49.3	27	1	86	3	-69.0
基本每股盈餘(NT\$)	0.53		1.03		-48.5	0.13		0.40		-67.5

營業費用-部門別



金額: 新台幣 百萬

	1H'20		1H'19		YoY	2Q'20		1Q'20		QoQ
	金額	%	金額	%	%	金額	%	金額	%	%
推銷費用	517	11	542	10	-4.7	241	11	276	11	-12.5
管理費用	384	9	513	10	-25.2	193	9	191	8	0.6
研究費用	702	15	730	14	-3.8	353	17	350	14	0.9
營業費用合計	1,607	35	1,784	34	-10.0	790	37	817	33	-3.3

合併資產負債表

金額：新台幣 百萬元	2020.6.30	2019.12.31	2019.6.30
現金及金融資產	2,425	2,022	1,915
應收帳款總額	1,667	2,020	1,886
存貨	2,190	2,000	2,471
不動產、廠房及設備	1,034	1,075	761
應付帳款總額	1,451	1,308	1,443
短期借款	862	724	937
長期借款	91	45	-
負債總額	4,114	3,742	3,946
權益總額	4,420	4,687	4,529
總資產	8,534	8,430	8,476
應收帳款週轉天數	72.6	70.4	68.4
存貨週轉天數	136.5	135.1	148.7
應付帳款週轉天數	89.9	87.7	91.5
負債佔資產比率	48.2%	44.4%	46.6%
股東權益報酬率	5.0%	9.6%	9.8%
每股淨值	20.3	21.6	20.9

合併現金流量表

金額：新台幣 百萬

	1H'20	1H'19	YoY(\$)
營業活動之淨現金流入	308	441	-132.5
稅前淨利	195	305	-110.1
折舊及攤銷費用	168	169	-0.7
營業資產及負債之淨變動數	-46	88	-134.1
應收帳款	323	152	170.7
存貨	-215	194	-408.7
應付帳款	159	-245	403.5
投資活動之淨現金流出	-66	-138	71.4
取得透過損益按公允價值衡量之金融資產	0	-100	100.0
資本支出淨變動	-57	-39	-18.1
籌資活動之淨現金流入	183	78	104.6
租賃負債本金償還	-51	-39	-12.8
銀行借款淨變動	234	117	117.4
匯率變動影響數	-22	13	-34.5
現金及約當現金淨增加數	403	394	8.9

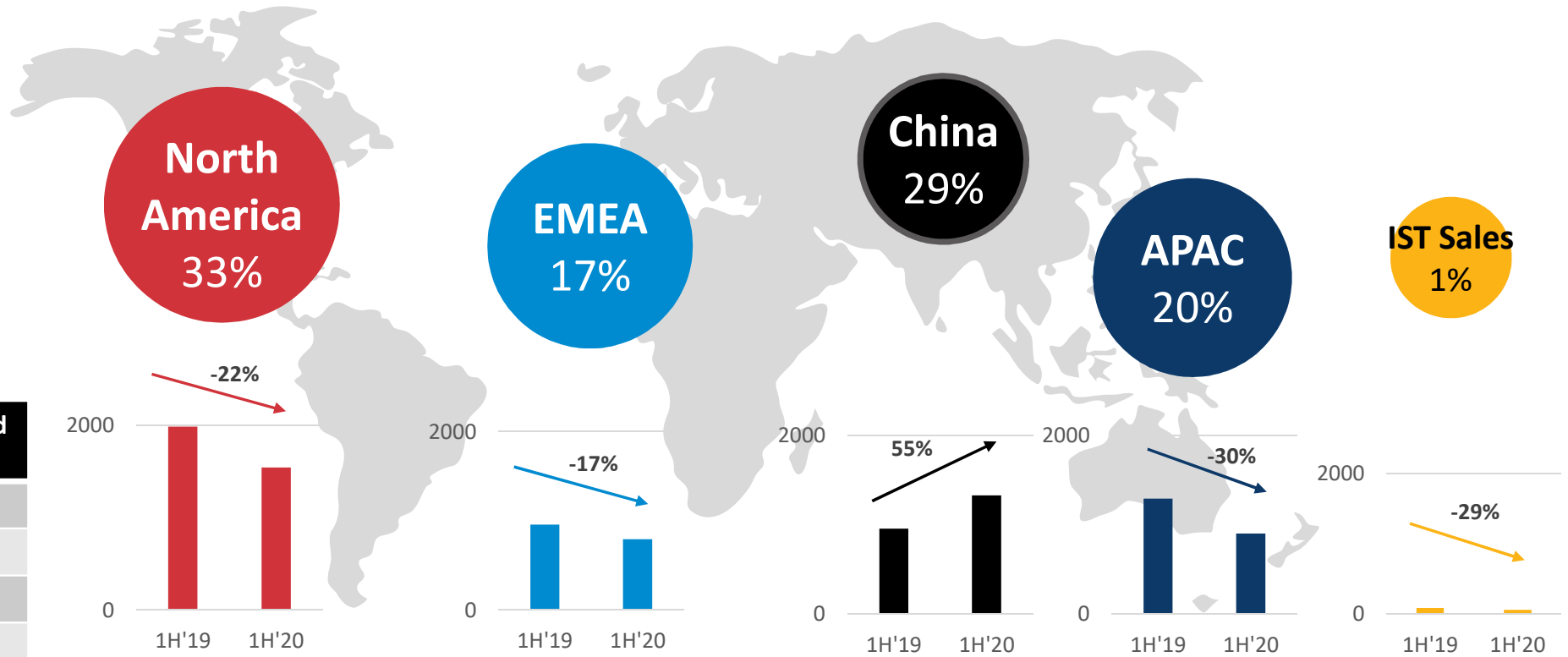
Business Outlook

Jeff Chou, CFO



地區別銷貨表及2020上半年New DW

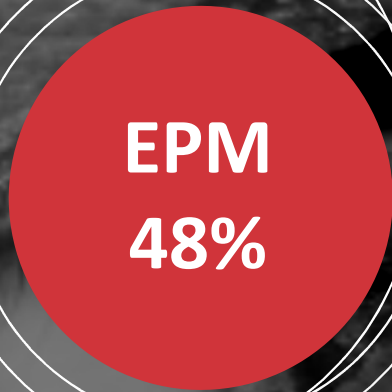
金額: 新台幣 百萬元



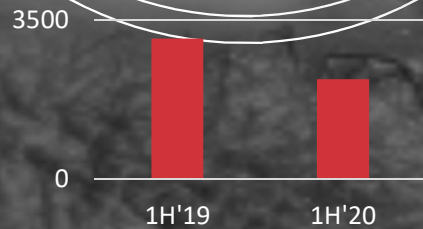
RBU	1HY claimed DW
AATI	11
EMEA	5
CHN	5
APAC	13

產品別銷貨表

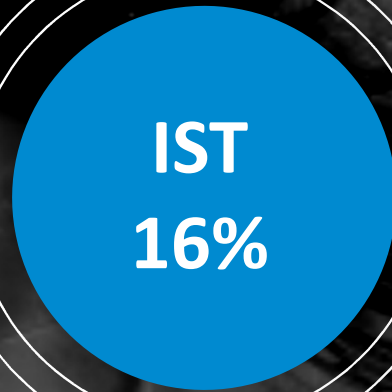
嵌入式平台及模組事業處



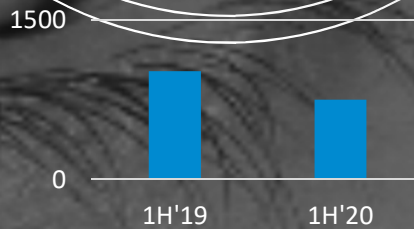
YOY -29%



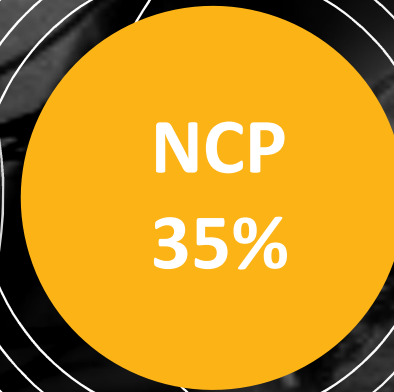
IoT策略解決方案與技術事業處



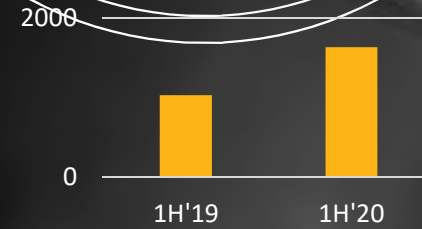
YOY -26%



網路通訊暨公共建設事業處



YOY 59%



Q&A

