

法人說明會

113年第三季營運狀況

December 10, 2024

Agenda

財務報告及營運狀況

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CFO

Q&A



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合併綜合損益表

單位：新台幣百萬元，惟每股盈餘為元

	3Q'24	2Q'24	1Q'24	1-3Q'24	1-3Q'23	YoY
銷貨收入淨額	2,433	2,522	2,054	7,008	8,491	-17%
毛利率(%)	39%	37%	38%	38%	37%	
營業費用	908	937	908	2,753	2,867	-4%
營業外收入及支出	(12)	(111)	1	(122)	75	
歸屬母公司本期淨利	40	(90)	(77)	(128)	255	
每股盈餘(NT\$)	0.18	(0.41)	(0.35)	(0.59)	1.17	

合併資產負債表

單位：新台幣百萬元

	2024.09.30		2023.12.31		2023.09.30	
	Amount	%	Amount	%	Amount	%
現金及金融資產	1,852	15	1,884	14	1,783	13
應收款項	1,883	16	2,372	18	2,015	15
存貨	2,777	23	3,159	24	3,822	29
資產總額	12,142	100	13,065	100	13,302	100
應付款項	1,216	10	1,262	10	1,475	11
短期銀行借款	1,998	16	1,802	14	1,801	14
長期銀行借款	2,481	20	2,947	23	3,030	23
負債總額	6,984	58	7,607	58	7,847	59
權益總額	5,158	42	5,458	42	5,455	41
應收帳款週轉天數	83		73		68	
存貨週轉天數	187		174		194	
應付帳款週轉天數	78		71		78	
現金轉換循環天數	192		176		184	

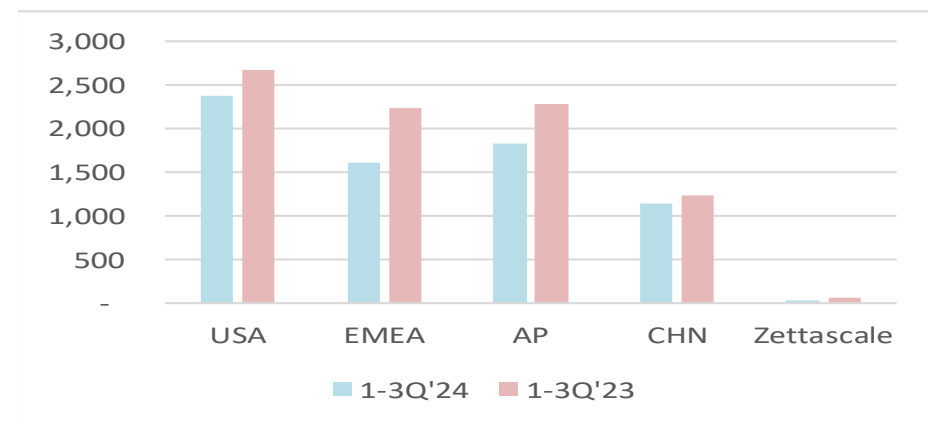
現金流量表

單位：新台幣百萬元

	1-3Q'24	1-3Q'23	YoY
期初現金	1,842	1,992	
營運活動之現金流入	625	311	101%
資本支出	(125)	(253)	-51%
現金股利	(217)	(544)	
銀行借款淨變動	(304)	150	
其他	(57)	98	
期末現金	1,763	1,755	

地區別營收表現

Amount : NT\$ Million	1-3Q'24	1-3Q'23	YoY	Rev %
USA	2,382	2,668	-11%	34%
EMEA	1,609	2,240	-28%	23%
AP	1,834	2,285	-20%	26%
CHN	1,147	1,232	-7%	16%
Zettascale	31	65	-52%	0%
Total	7,008	8,491	-17%	100%



Asia Pacific

Amount : NT\$ Million	1-3Q'24	YoY
TW	424	11%
JP	484	-24%
SIN	327	11%
KR	136	-25%
ANZ	462	-41%

產品線營收表現

台幣百萬元	1-3Q'24	1-3Q'23	YoY	Rev %	Gross Margin %
模組化電腦事業處	2,023	2,555	-21%	29%	40-45%
邊緣運算平台事業處	972	1,448	-33%	14%	30-35%
網路通訊暨車載事業處	531	963	-45%	8%	15-20%
IoT 策略解決方案與技術事業處	1,031	974	6%	15%	40-45%
客製化強固電腦事業處	913	1,027	-11%	13%	50-55%
顯示運算事業處	1,371	1,351	2%	20%	30-35%
Zettascale	31	65	-52%	0%	
其他	137	107	28%	2%	
Total	7,008	8,491	-17%	100%	38%

Q & A

Thank you

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